WinFlex 6.5 Case Design Overview

WinFlex Dashboard with Short Cut links, Carrier What’s New, Help and User Stats

Client Editor opening ‘What would you like to do?’ Menu and Carrier What’s New
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Select Products and Search for Products Dialog with Pre-underwriting link

Client Editor Notebook for Building Cases
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Summary Page with Client List, eApply and Compliant Illustrations

New Snapshot Bar Graph Report with Year by Year Premium, Cash Value and DB Values
New Projection Line Graph Report with Year by Year Premium, Cash Value and DB Values
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New Table Numeric Report with Side by Side Premium, Cash Value and DB Values

Agent Email that sends Comparison with Attachements and Illustration Package
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Newly Designed Client Manager for Saving and Retrieving Cases